Wednesday, November 11, 2026

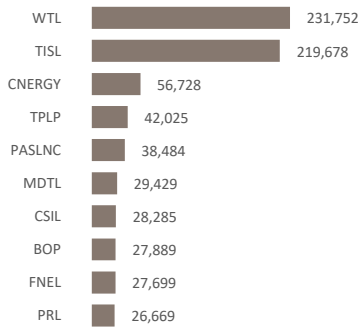
MARKET WRAP

KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
327 mn	1,243 mn	176 mn	173 mn	647 mn
▼ -0.14%	▼ -0.04%	▼ -0.34%	▼ -0.20%	▼ -0.10%
179,083.8	106,969.2	52,230.29	256,073.8	69,023.58
-251.44	-40.96	-175.66	-510.02	-67.01

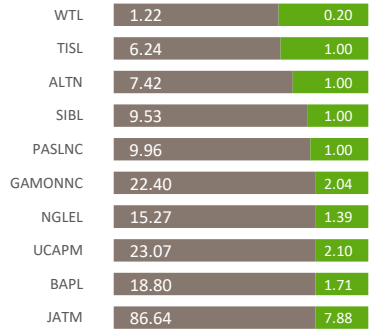
Market Summary

The stock market on Wednesday opened on a positive note. However earlier gains were eroded in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 180,769.21 (1,433.97 points) and 178,642.36 (-692.88 points) respectively while closed at 179,083.80 by losing 251.44 points. PKR in today's interbank appreciated by Rs 0.03 against USD and closed at Rs 276.62. The value of shares traded during the day was Rs 41.470 billion. Market capitalization stood at around Rs19.326 trillion. Overall, trading volumes for the day increased to 1243 million shares compared with Monday's tally of 961 million. WTL was the volume leader with 231.8 million shares, gaining Rs0.2 to close at Rs1.22. It was followed by TISL with 219.7 million shares, gaining Rs1 to close at Rs6.24 and CNERGY with 56.7 million shares,gaining Rs0.42 to close at Rs11.77.

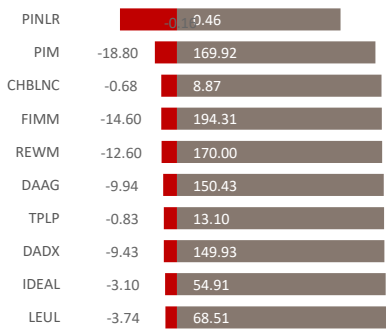
Volume Leaders ('000)



Gainers (PKR)

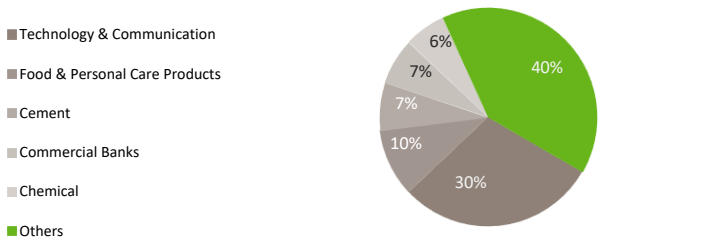


Losers (PKR)



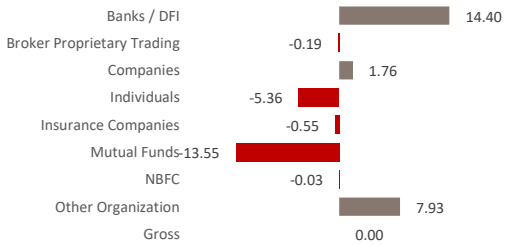
Source: PSX

Overall Sector Turnover (%)

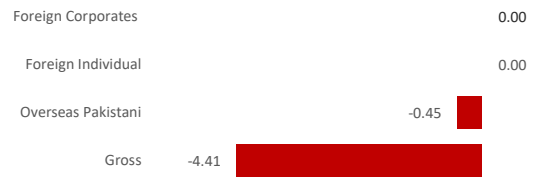


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.11	-0.55	0.19	0.00	-2.12	0.64	-0.07	0.05	0.00	-0.01	-1.99
	Broker Proprietary Trading	-0.19	-0.06	-0.12	-0.05	-0.04	0.29	0.01	-0.08	0.06	-0.01	-0.19
	Companies	0.78	0.16	0.50	0.06	0.07	0.04	-0.05	0.02	0.01	0.18	1.76
	Individuals	-2.53	-0.21	-0.37	-0.09	-0.59	-1.13	-0.79	-0.35	0.19	0.43	-5.45
	Insurance Companies	-0.22	-0.10	-0.02	0.00	0.01	-0.14	0.01	-0.00	0.00	-0.09	-0.55
	Mutual Funds	2.29	0.81	-0.68	0.02	2.00	0.06	0.35	0.07	0.00	-0.56	4.36
	NBFC	0.00	0.00	0.01	-	-	-0.05	-0.02	0.00	-	0.02	-0.03
	Other Organization	-0.09	-0.47	-0.28	-0.00	0.03	-0.01	-0.00	0.05	-0.06	7.33	6.50
	LIPI Total	**-0.07**	**-0.41**	**-0.78**	**-0.05**	**-0.65**	**-0.30**	**-0.57**	**-0.25**	**0.21**	**7.29**	**4.41**

(USD' mn)

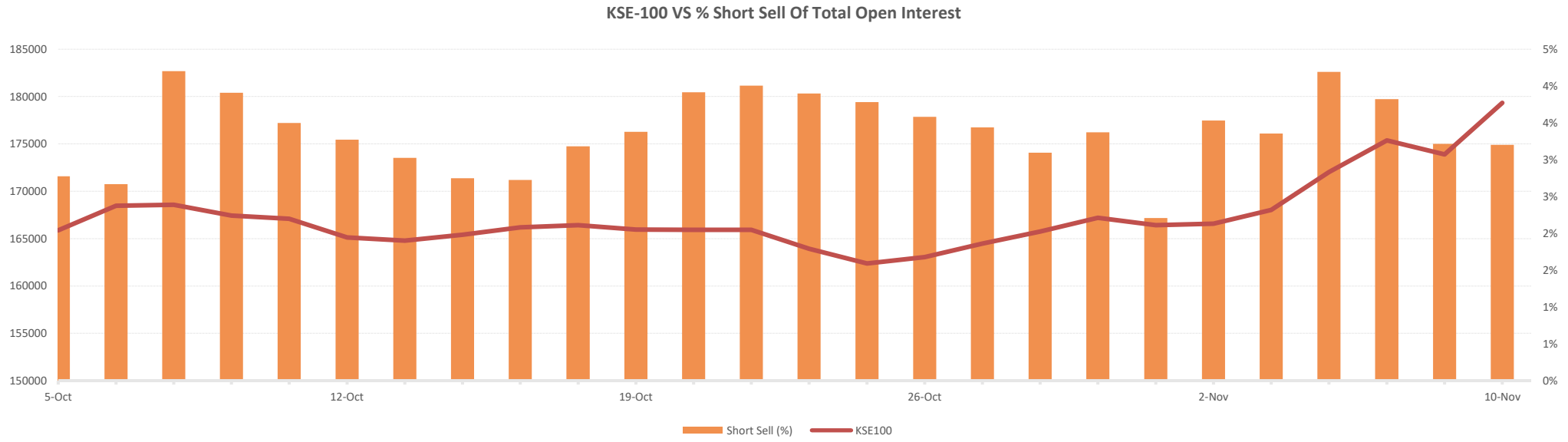
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.02	1.37	0.88	-0.01	0.71	-0.06	0.49	0.19	0.04	-7.60	-3.96
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.05	-0.95	-0.10	0.06	-0.06	0.36	0.08	0.06	-0.25	0.30	-0.45
	Total	**0.07**	**0.41**	**0.78**	**0.05**	**0.65**	**0.30**	**0.57**	**0.25**	**-0.21**	**-7.29**	**-4.41**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Nov/26	ENGROH	Kulsum Dawood	Spouse	25,000	-	275.91	25,000	6,897,750
2	10/Nov/26	ICIBL	MUHAMMAD QASIM	Non-Executive Director	350	-	16.92	350	5,922

FUTURES OPEN INTEREST



Tuesday, November 10, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	128	29.72%	0.30%	137	6.7% ▼
PIAHCLA-NOV	3,963	25.40%	2.09%	3,884	2.0% ▲
MLCF-NOV	5,658	25.32%	1.20%	5,288	7.0% ▲
PTC-NOV	794	13.79%	0.13%	911	12.8% ▼
PRL-NOV	1,718	11.82%	0.68%	2,499	31.3% ▼
MDTL-NOV	909	11.30%	0.78%	1,090	16.6% ▼
GAL-NOVB	127	11.03%	0.56%	128	0.7% ▼
DGKC-NOVB	567	7.08%	0.26%	598	5.3% ▼
NRL-NOV	151	6.54%	0.39%	158	4.1% ▼
HUBC-NOVC	104	6.23%	0.01%	70	47.8% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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